

VSA-Virtual Sales Assistant™

The VSA can be “private labled” for companies, GAs, IMOs or broker-dealers. Further, discount pricing for your producers is also available. It is like having a complete marketing department available 24/7/365 for all your producers! Some pricing details follow, but call **Bill O'Quin, CLU, ChFC, RFC** at **225-387-9845** for additional information.

Level	Monthly	Subs	Site Licenses	Private Label	Add'l Subs	Add'l Ind Subs
1	\$85.00	4	1	No	\$17.00	\$21.95
2	\$161.50	9	1	No	\$16.15	
3	\$381.35	24	1	Yes	\$15.25	\$17.95
4	\$718.00	48	2	Yes	\$14.36	
5	\$1,346.00	96	4	Yes	\$13.46	

(Can be billed annually, 10% discount applies)

We will develop a custom quote for 100 or more subs

Branding - \$1,500 to have company-specific taglines on each presentation (disclosure, company code, etc.)

Subs - Number of full subscriptions that can create custom presentations using the name and contact information of a single producer

Site Licenses - Number of subscriptions than can create custom presentations using the name and contact info of any producer

Custom Frames – Client can provide custom designed frames (top and left border) if desired

Additional Subs – Price for each additional subscription that is billed to the firm

Additional Individual Subs – Additional subscriptions that are billed to the agent

The VSA Library

Call Bill O'Quin, CLU, ChFC, RFC at 225-387-9845
for additional information.

The VSA Library is a scaled-down version of the Virtual Sales Assistant that does not allow for personalization of presentations, resides inside a company intranet and is available to all producers. Some restrictions may apply. These VSA sections are included:

- **Tools & Techniques Series**
 - Life Insurance
 - Estate Planning
 - Employee Benefit & Retirement Planning
- **The Priority Planning Approach Concept**
- **Fact Finders**
- **Sales Presentations**
- **One Pagers**
- **Specimen Documents**
- **Tax Information**
- **Mental Vitamins**
- **Virtual Underwriter**

Level	Producers	Annual \$
1	Up to 500	\$15,000
2	Up to 2,000	\$20,000
3	Over 2,000	Custom Quote

Branding - \$5,000 set-up and \$2,500 annual maintenance fee for company-specific taglines on each presentation (disclosure, company code, etc.)