

Five Star Real Estate Market Update

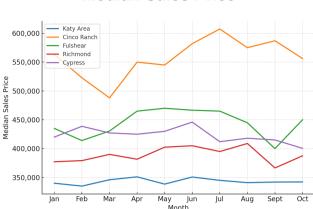
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LOCAL MARKET SNAPSHOT

Average Days on Market

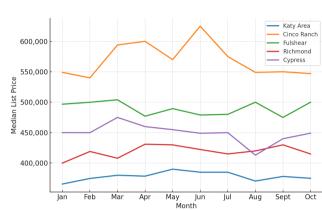
slightly less urgency from buyers.

Median Sales Price



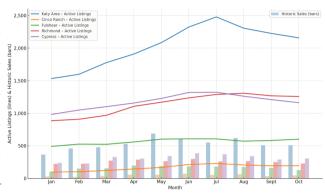
Average time on market rose modestly across most Prices were stable to slightly higher in October, areas in October. Katy and Richmond each saw with Fulshear posting the largest month-to-month about a 14% increase from September, while gain of about 13%, followed by Richmond up 6% Fulshear ticked up roughly 8%. Cypress held and Katy essentially unchanged. Cypress slipped steady with only a 3% rise, and Cinco Ranch 3% and Cinco Ranch fell roughly 5%. Since actually improved, dropping 13% month-to- January, median prices are up 3-4% in month. Compared to January, days on market are Fulshear and Richmond, while Katy has up 13% in Katy and 41% in Richmond, while gained less than 1%, and Cypress and Cinco Ranch Fulshear's pace has quickened by **30%**. Overall, remain a bit below their starting levels. The overall homes are lingering a bit longer this fall, signaling takeaway: pricing remains firm but regionally uneven.

Median List Price



October — Katy was down about 1%, Richmond off to test the market's price ceiling.

Active Listings v. Closed Sales



October's market held steady with only slight Asking prices eased slightly in most markets this shifts in supply and demand. Active listings dipped 3% in Katy and 1% in Richmond, while 3%, and Cinco Ranch dipped just 0.5%. Fulshear rose 3% and Cinco Ranch stayed and Cypress moved the other direction, up 5% and flat. Compared with January, inventory remains 2%, respectively. From January to October, list significantly higher — up 41% in Katy, 42% in prices have edged higher in Katy (+3%) and Richmond, and 100% in Cinco Ranch -Richmond (+4%), stayed nearly flat in offering buyers more selection. Closed sales Fulshear (+1%) and Cypress (-0%), and ticked climbed 35% in Cinco Ranch and 6% in lower in Cinco Ranch (-0.4%). Sellers appear to Cypress, while Fulshear and Richmond be calibrating expectations while buyers continue softened modestly. Year-to-date, most areas still show growth, with sales up 40% in Katy, 54% in Cinco Ranch, and 29% in Fulshear, underscoring steady demand amid a more balanced market.

MORTGAGE RATE TRENDS

Over the past year, both 15-year and 30-year mortgage rates have followed a similar pathpeaking in late 2024 before easing through mid-2025. The 30-year rate has hovered in the mid-6% range this fall, while the 15-year rate remains roughly half a point lower. This slight spread continues to offer advantages for wellqualified buyers seeking shorter loan terms or refinancing opportunities. As rate volatility subsides, the market is finding a more balanced footing—creating a steadier environment for buyers, sellers, and lenders alike.



WHAT THIS MEANS FOR YOU?

For Sellers

Homes are taking a bit longer to sell, and buyers have more options than earlier in the year. Pricing competitively and presenting well remain key to standing out. The good news: motivated buyers are still active, and well-priced homes continue to move quickly.

For Buyers

More inventory and steady prices mean better choices and room to negotiate. The market has shifted toward balance, giving buyers time to find the right fit without rushing — a welcome change from the fast pace seen earlier this year.

UPCOMING EVENTS

Save the Date: Cars & Coffee Fulshear

5 Star Tracy Property Group is excited to host the next quarterly Cars & Coffee Fulshear on Saturday, December 13, **2025.** Come out and enjoy a morning filled with incredible rides-both classic and modernalongside fresh coffee, donuts, and great company. It's the perfect way to connect with neighbors, car enthusiasts, and our local community.



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ABOUT US

At 5 Star Tracy Property Group, our mission is to help clients achieve their real estate goals with expert guidance, exceptional service, and trusted results. Serving Fulshear, Katy, and the Greater Houston area, we deliver a seamless, stress-free experience for buyers, sellers, and investors while actively in and strengthening reinvesting community.



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